



BIONTECH

Real World Evidence to Confirm Vaccine Benefit: Updating COVID-19 Vaccines

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10 December 2025

Presentation Outline



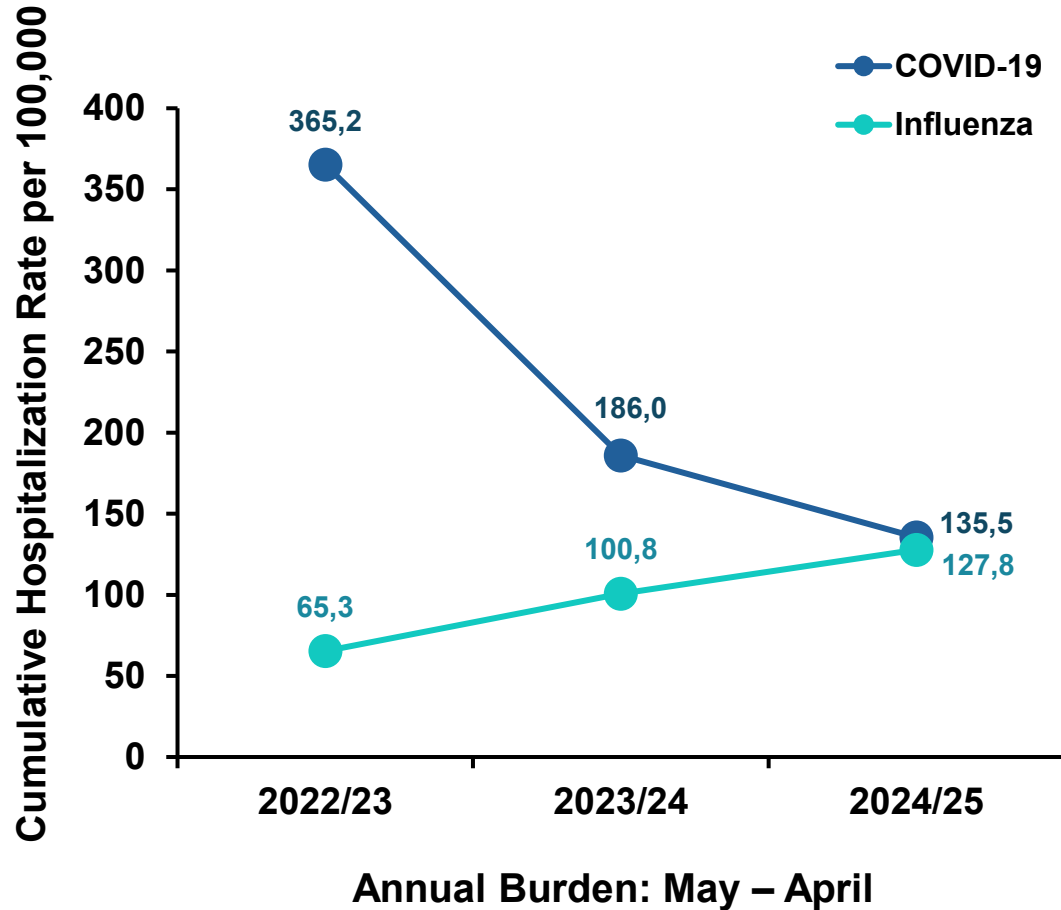
Process to Support Vaccine Variant Updates

Real World Effectiveness and Variant Epidemiology to Support JN.1 & KP.2 Adapted Vaccines

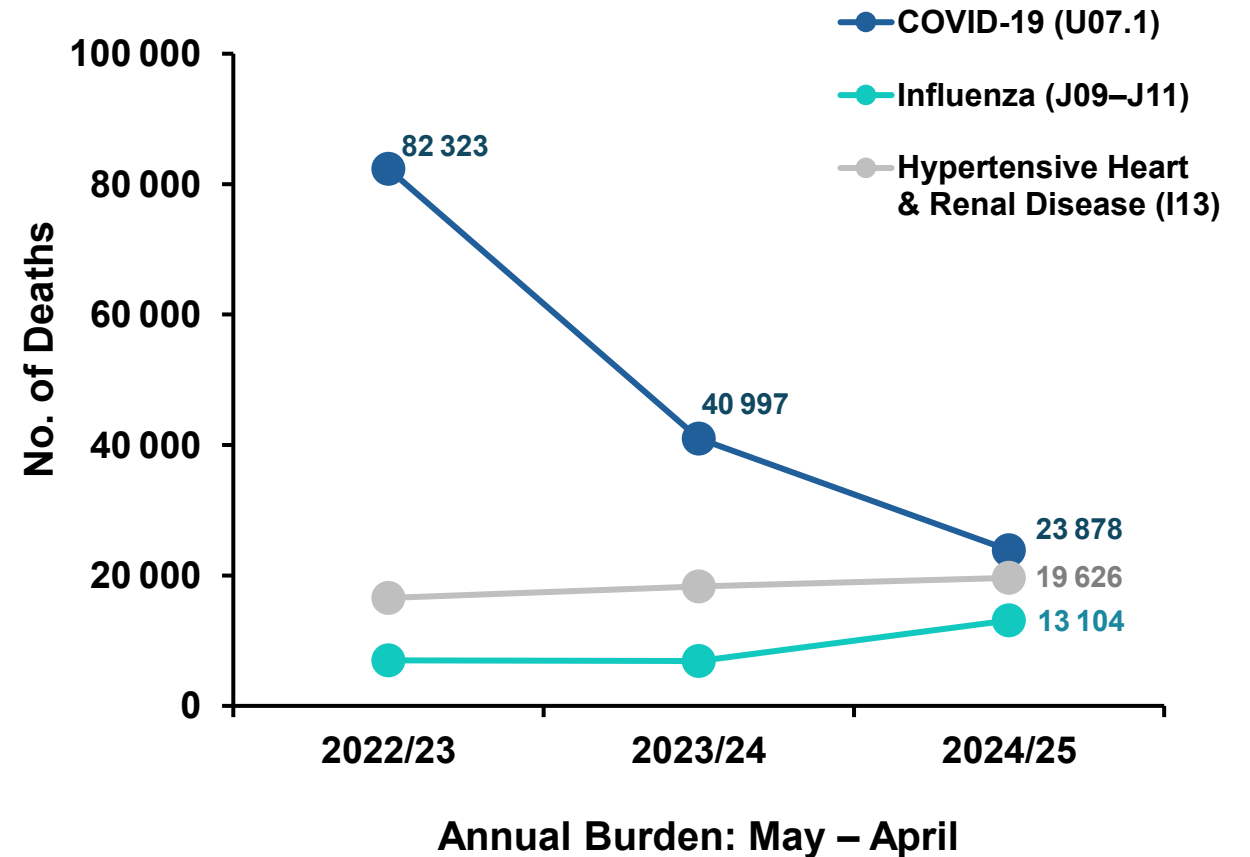
Evidence Supporting 2025-26 LP.8.1. Adapted Vaccine

COVID-19 Still Causes Significant Morbidity and Mortality

Hospitalizations Associated with COVID-19 and Influenza in the US¹



Deaths due to COVID-19, Influenza, and Hypertensive Heart & Renal Disease in the US²



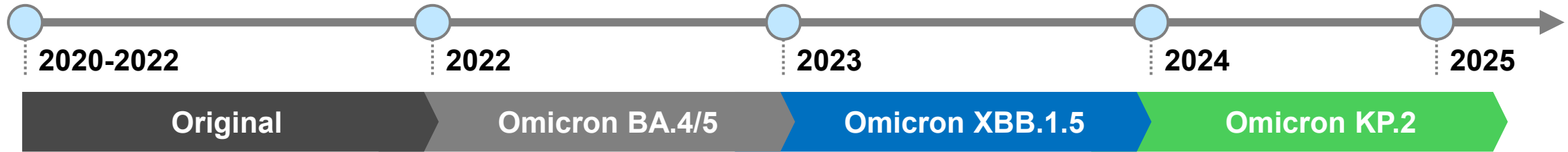
1. Centers for Disease Control and Prevention. Respiratory Virus Hospitalization Surveillance Network (RESP-NET). Available at: <https://www.cdc.gov/resp-net/dashboard/index.html>. Accessed 14 May 2025.

2. Centers for Disease Control and Prevention. Provisional Mortality Statistics, 2018 through Last Week (CDC WONDER). Available at: <https://wonder.cdc.gov/mcd-icd10-provisional.html>. Accessed 14 May 2025.

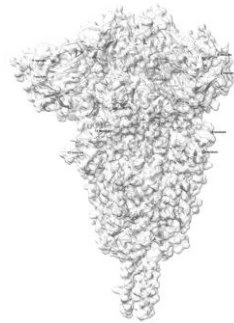
BNT162b2 Safety & Effectiveness Continuously Monitored by Pfizer/BioNTech

- **5 billion doses** distributed globally since 2020 authorization
- **22 clinical studies** performed, enrolling >72,000 participants
 - >10,000 participants \geq 65 years of age
 - >42,000 participants \geq 18 to 64 years of age
 - >18,000 participants \geq 6 months to 17 years of age
- **12 postmarketing safety studies** evaluating safety in **>60 million** individuals
- **Studies on 5 continents** to monitor real-world effectiveness

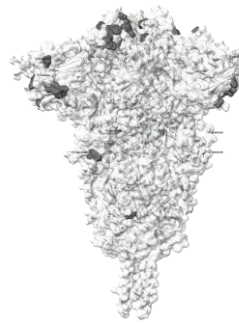
COVID-19 Variant-Adapted Vaccine Approvals Keeping Pace with Virus Evolution



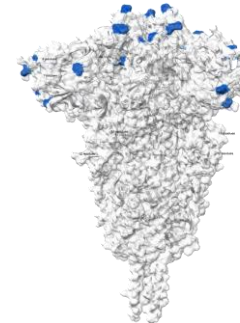
SARS-CoV-2
Spike Mutations¹



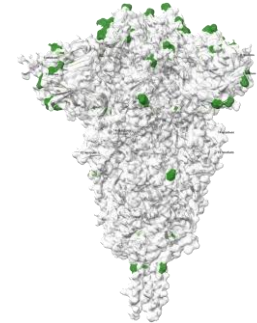
WT Spike



BA.4/5 Spike
(34 mutations relative to WT)



XBB.1.5 Spike
(17 mutations relative to BA.4/5)



KP.2 Spike
(38 mutations relative to XBB.1.5)

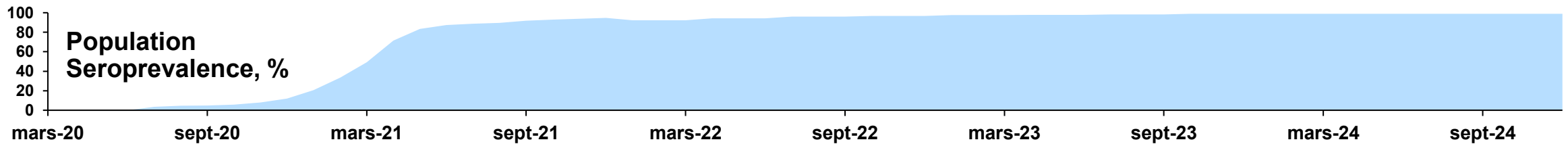
Vaccine Effectiveness
For Hospitalization²⁻⁸

32-97%

34-76%

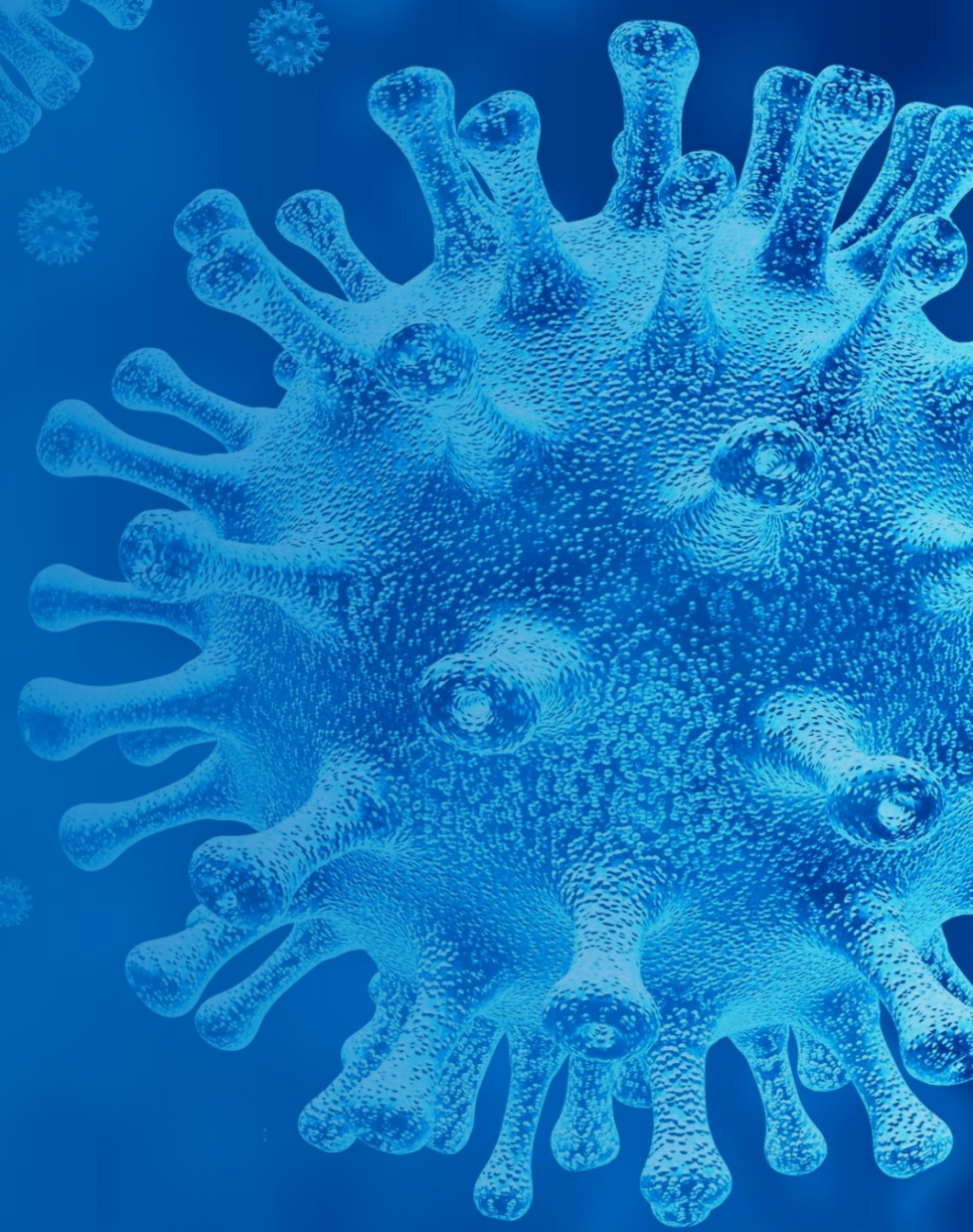
32-74%

41-68%

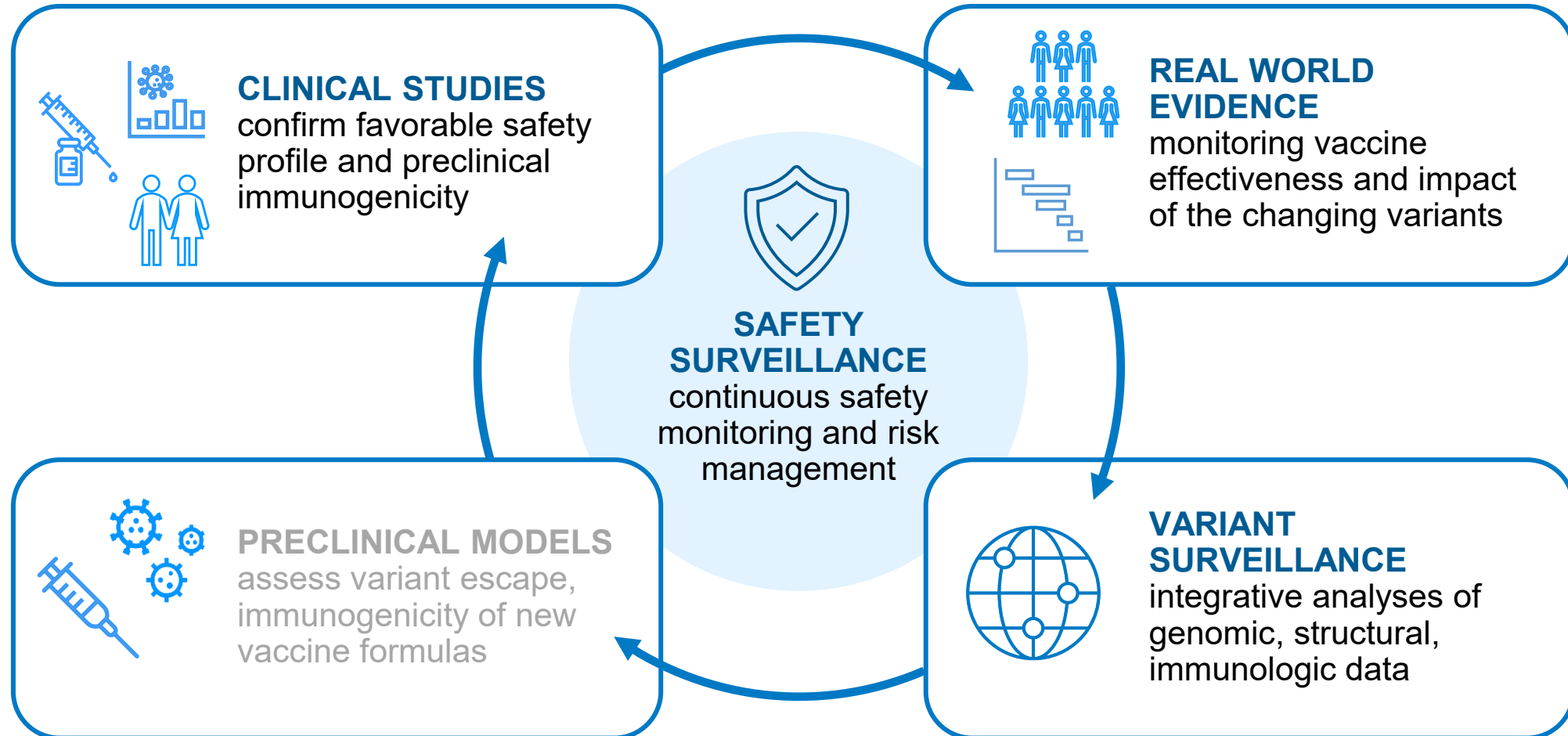


1. Pfizer internal analysis using data downloaded from [GISAID - gisaid.org](https://gisaid.org) 2. Tartof et al. 2023. DOI: 10.1016/S2213-2600(22)00354-X 3. Tartof et al. 2022. DOI: 10.1016/j.lana.2022.100198 4. Tartof et al. 2023. DOI: 10.1016/S2213-2600(23)00306-5 5. Caffrey et al. 2024. DOI: 10.1016/j.lana.2022.100198 6. Tartof et al. 2024. DOI: 10.1093/ofid/ofae370 7. Pfizer data on file 8. Appaneal et al. 2025. DOI: 10.1038/s41467-025-59344-7

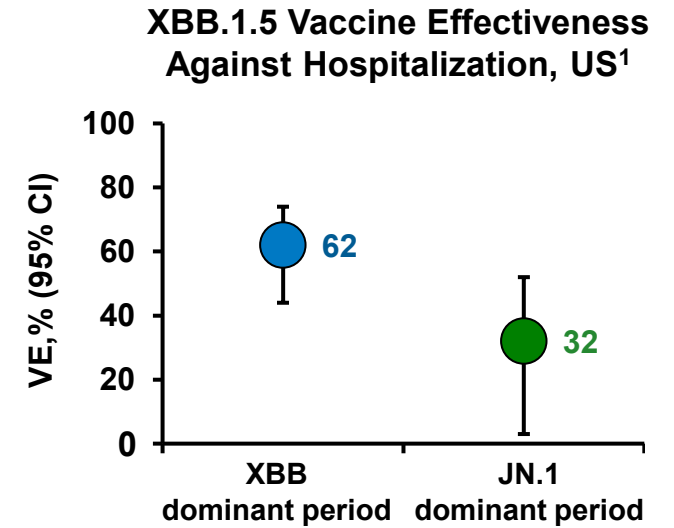
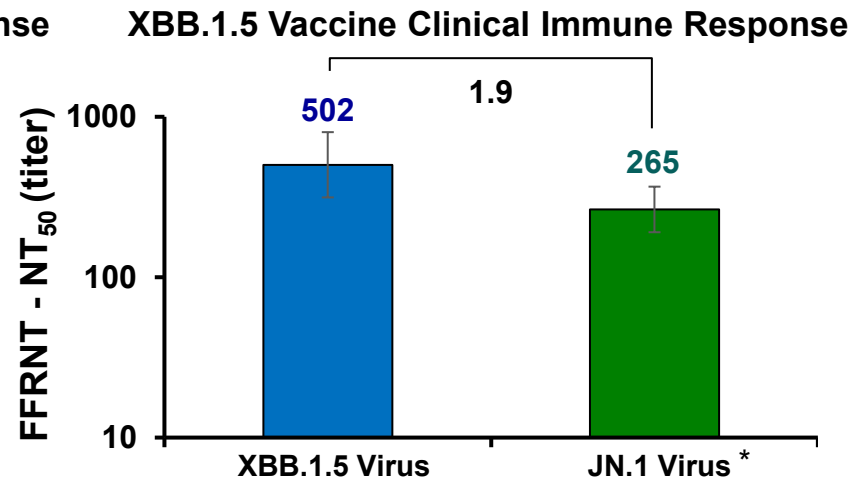
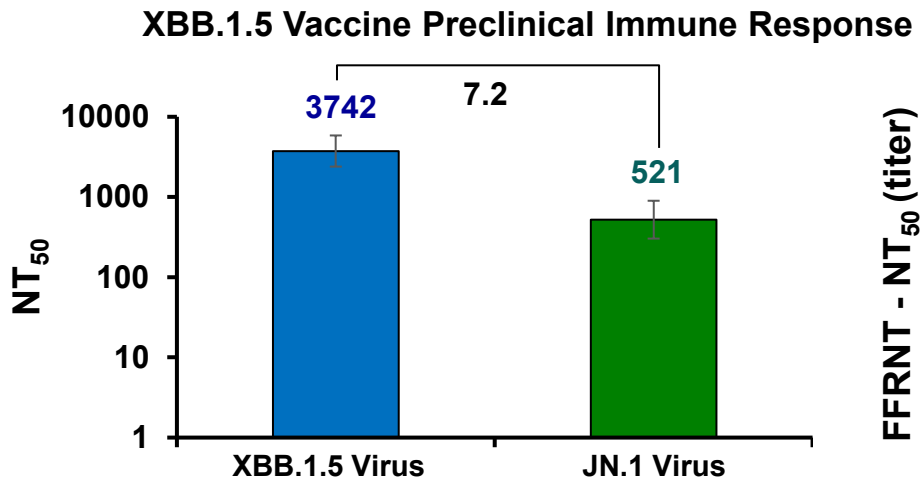
Process Supporting Vaccine Variant Updates



Pfizer/BioNTech's Multifaceted and Continual Process for Variant-Adapted Vaccine Evaluation



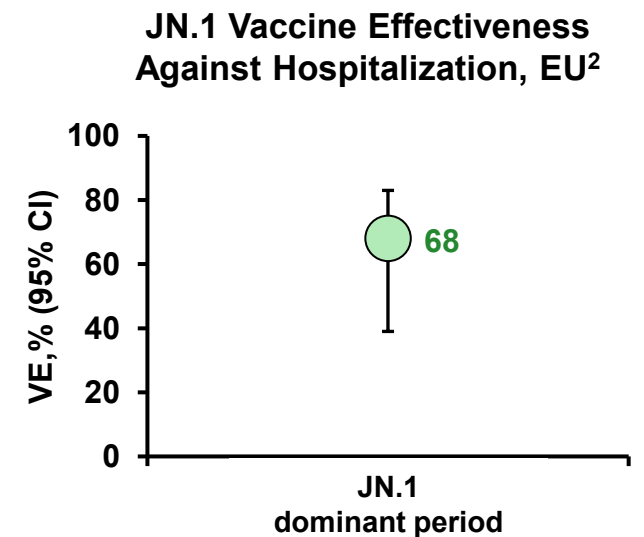
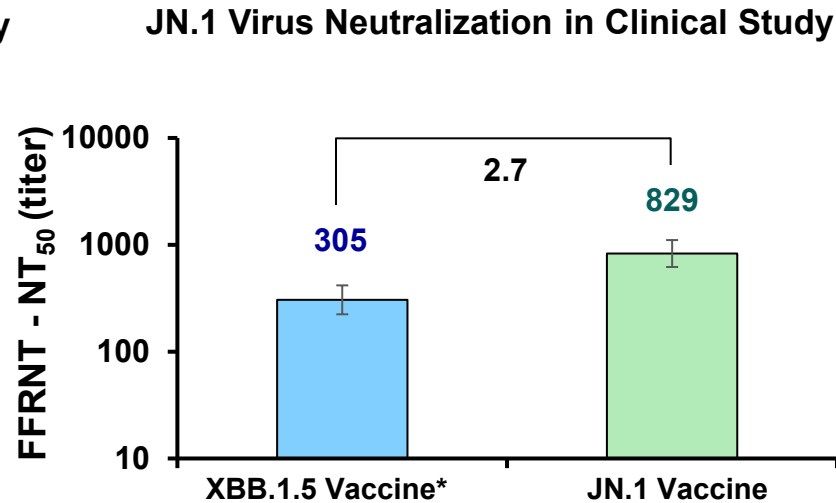
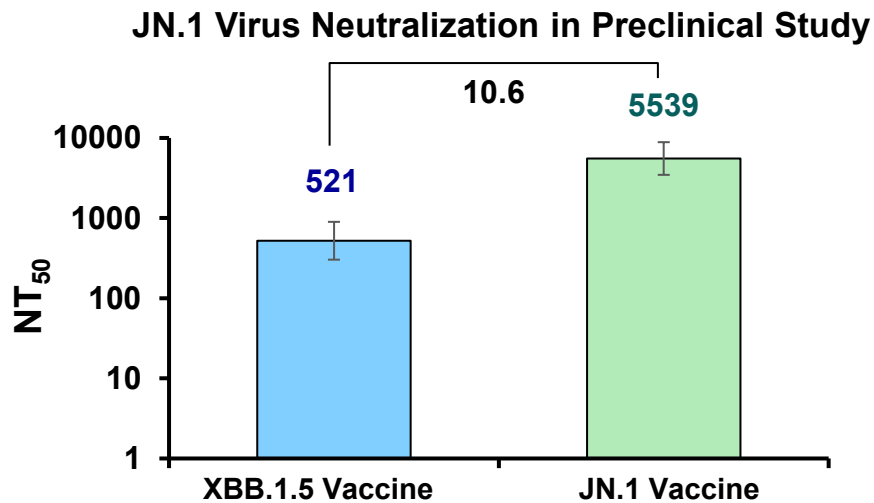
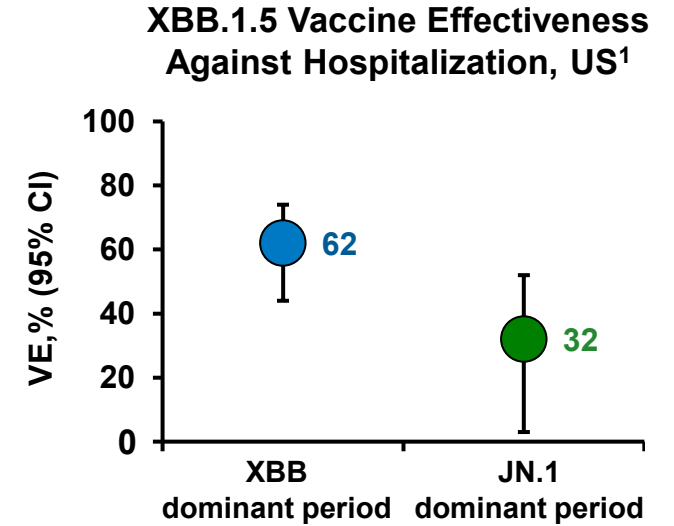
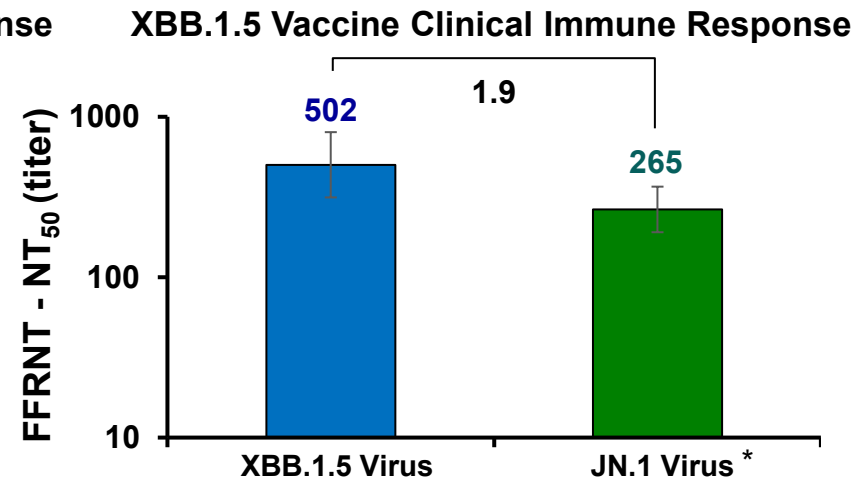
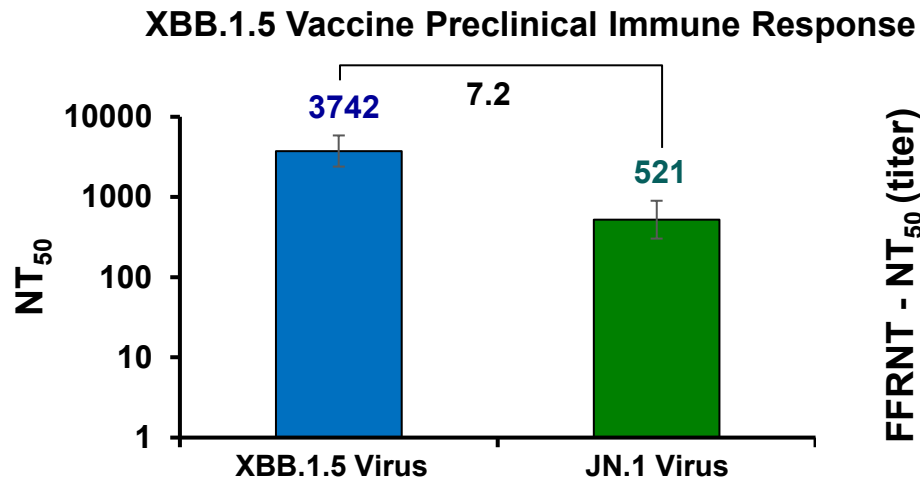
Virus Evolution to New Variant Results in Immune Escape; Reducing Vaccine Effectiveness



1. Caffrey et al. 2024. DOI: <https://doi.org/10.1038/s41467-024-53842-w>

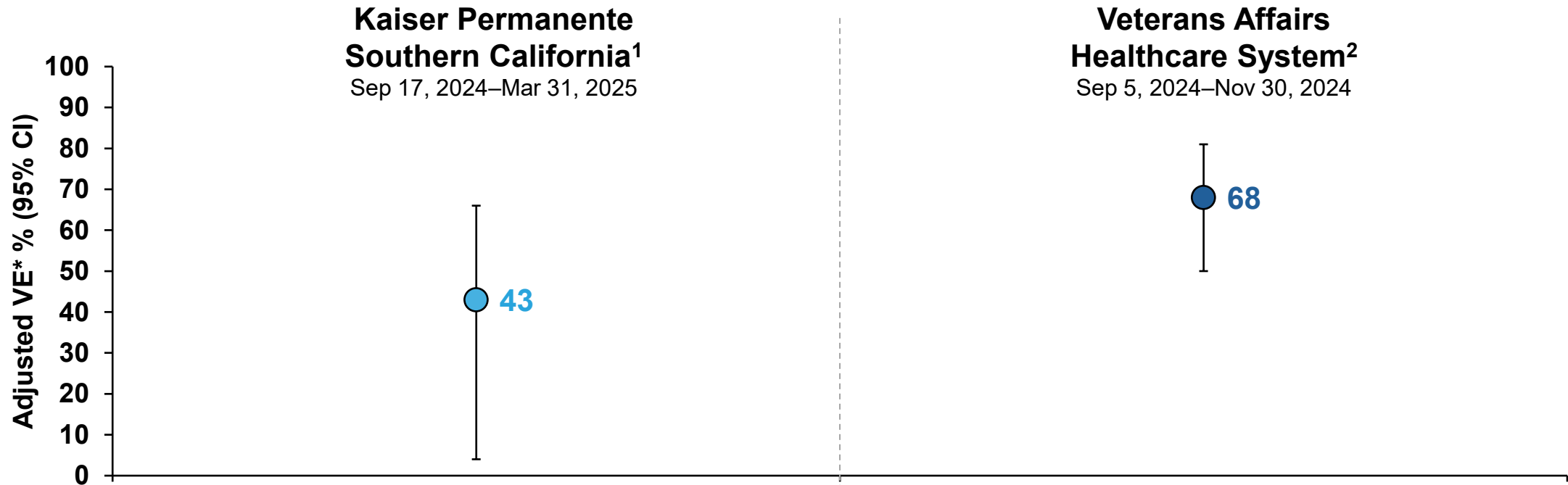
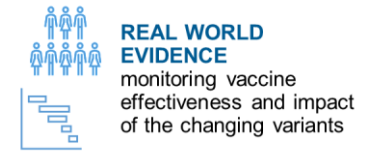
* These data are generated from different subsets of participants in the same study (C4591054 SSA), and samples tested at different times

Virus Evolution to New Variant Results in Immune Escape; Updating Vaccine Provides Benefit



1. Caffrey et al. 2024. DOI: <https://doi.org/10.1038/s41467-024-53842-w> 2. Volkman et al. ESCMID, 2025. Vienna, Austria.
 * These data are generated from different subsets of participants in the same study (C4591054 SSA), and samples tested at different times

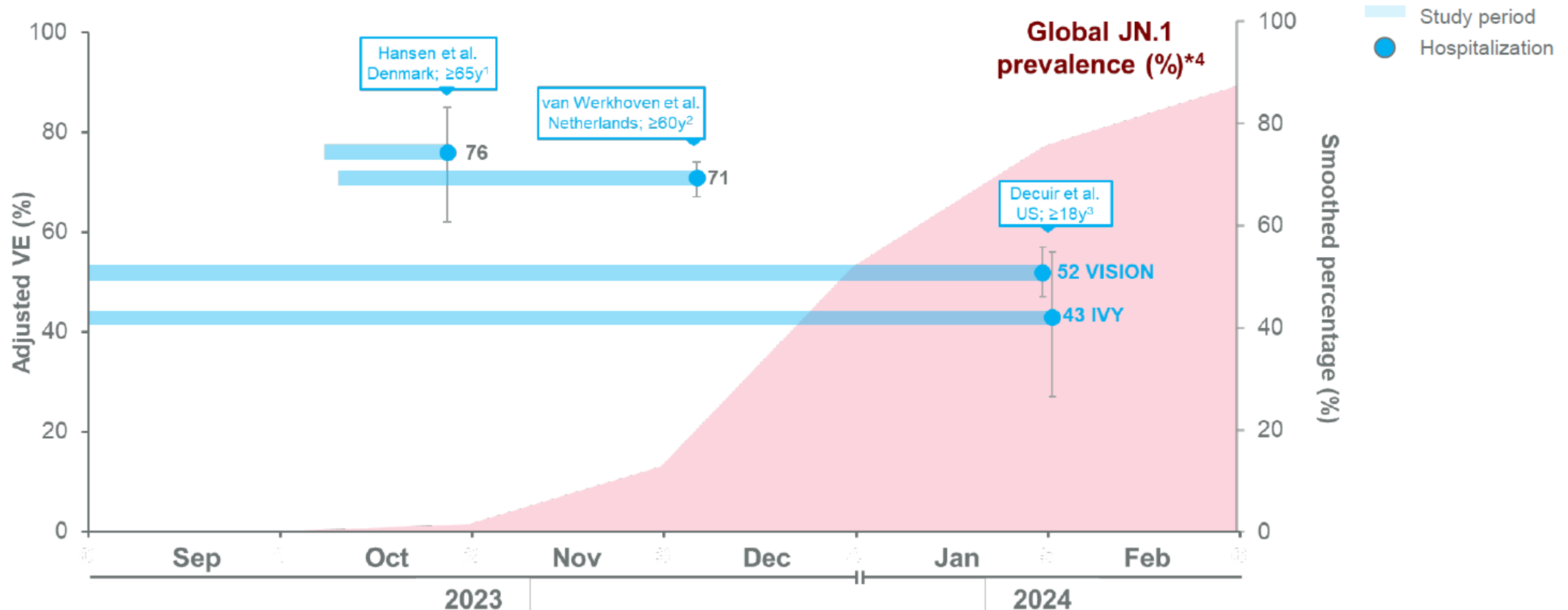
KP.2-Adapted Vaccine Provides Effectiveness Against Hospital Admission



Design	Test-negative case-control	Test-negative case-control
Population	≥18y with ARI diagnosis and SARS-CoV-2 PCR test	≥18y with ARI diagnosis and SARS-CoV-2 PCR or RAT test
Median (IQR) age	53y (35 to 71)	68y (56 to 76)
Median (IQR) time since dose	88d (54 to 121)	30d (21 to 43)
Number of cases (%)	3,039 (5.1%)	7,224 (16.2%)

1. Pfizer data on file.
 2. Appaneal, H.J. et al. Early Effectiveness of the BNT162b2 KP.2 Vaccine against COVID-19 in the US Veterans Affairs Healthcare System. Nature Communications. 2025. DOI: <https://doi.org/10.1038/s41467-025-59344-7>
 ARI, acute respiratory infection; CI, confidence interval; d, days; IQR, interquartile range; PCR, polymerase chain reaction; RAT, rapid antigen test; VE, vaccine effectiveness; y, years.
 Vaccine Effectiveness (VE) Estimates are compared to no receipt of any 2024–2025 Covid-19 vaccine.

Need to Carefully Consider Biases, Confounding and Effect Modification in Phase 4 VE



The results summarized on this slide are derived from studies with different designs and limitations, please refer to the preceding slides for design and limitation details.

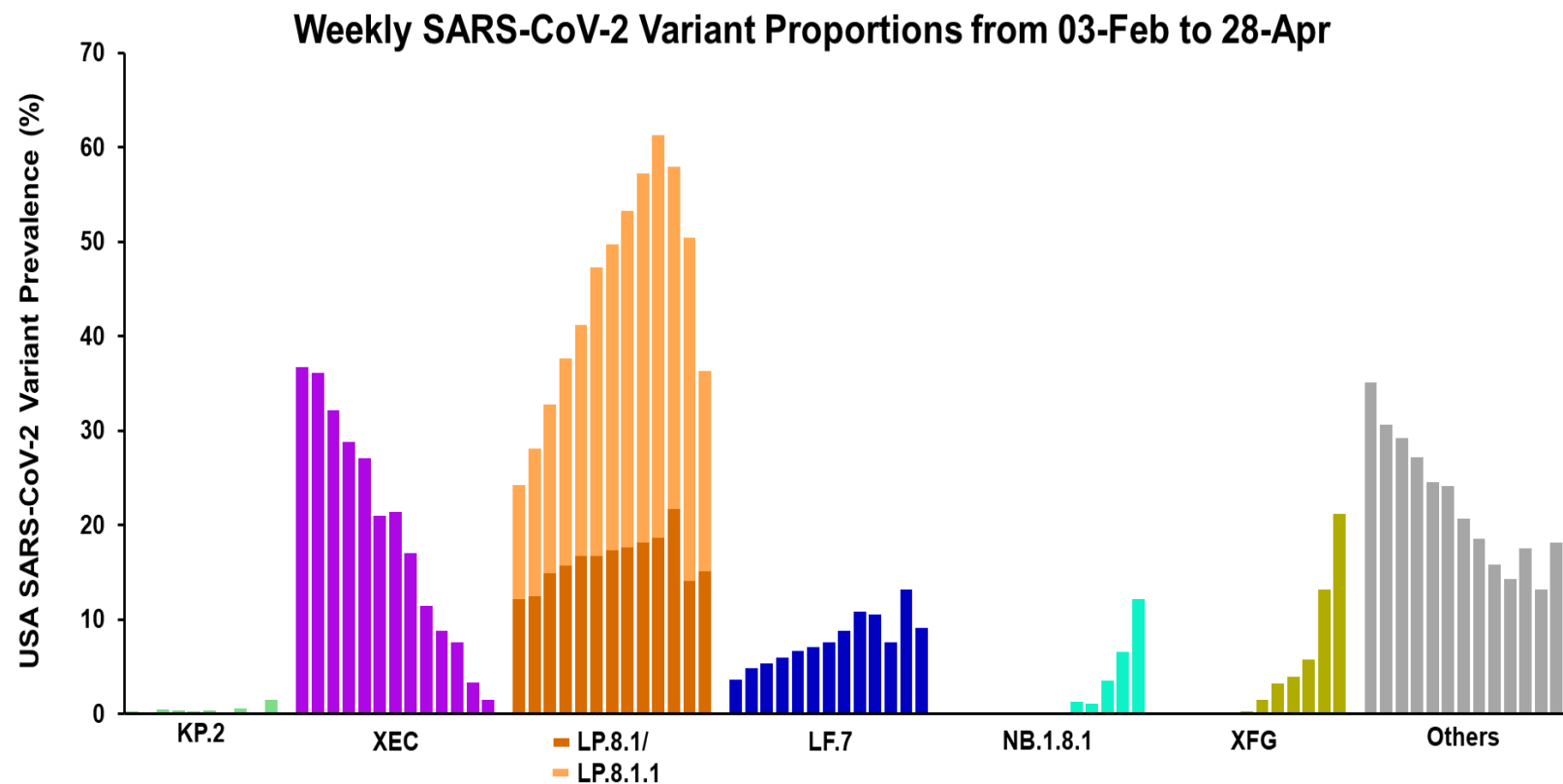
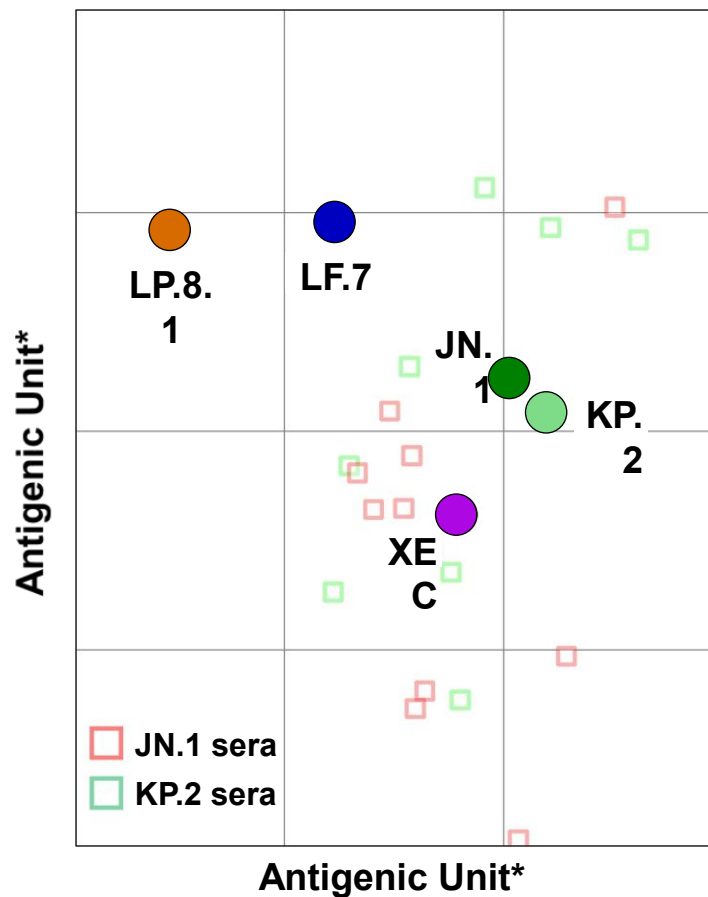
*GISAID – hCoV19 variants.⁴

ED, emergency department; GISAID, Global Initiative on Sharing All Influenza Data; IVY, Investigating Respiratory Viruses in the Acutely Ill; RWE, real-world evidence; UC, urgent care; VE, vaccine effectiveness; VISION, Virtual SARS-CoV-2, Influenza and Other Respiratory Viruses Network. 1. Hansen CH et al. *Lancet Infect Dis* 2024;24:e73–e74; 2. van Werkhoven CH et al. *Euro Surveill* 2024;29:2300703; 3. DeCuir J et al. *MMWR Morb Mortal Wkly Rep* 2024;73:180–188; 4. GISAID. <https://gisaid.org/hcov19-variants/> (accessed April 2024).

Evidence Supporting 2025-26 LP.8.1 Adapted Vaccine



Recent JN.1 Subvariants Exhibited Greater Antigenic Drift & LP.8 Emerged as the Dominant Variant in Spring 2025



*Each box represents 1 antigenic unit = 2-fold difference in neutralization titer.
Antigenic map generated in Racmacs package in R using 2000 optimizations, with the minimum column basis parameter set to "none."
Generated from pseudovirus neutralization titers elicited by JN.1- and KP.2-adapted vaccines administered as a primary series to naïve mice.

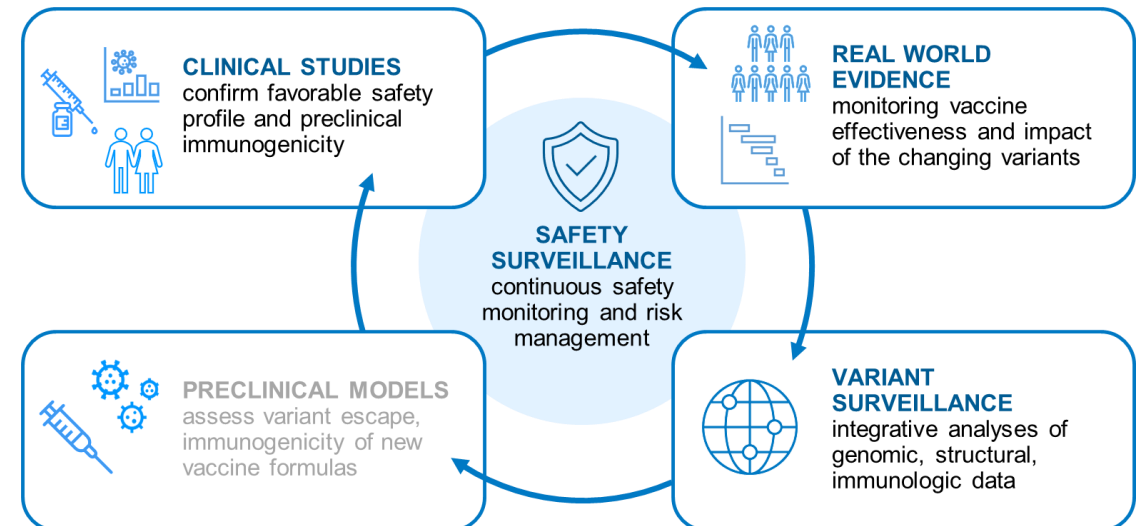
After Licensure and Recommendation of LP.8.1-Adapted Vaccine, Focus on Rapidly Generating VE

COVID-19 Vaccines (2025-2026 Formula) for Use in the United States Beginning in Fall 2025

Based on the totality of the evidence, FDA has advised the manufacturers of the approved COVID-19 vaccines that to more closely match currently circulating SARS-CoV-2 viruses, the COVID-19 vaccines for use in the United States beginning in fall 2025 should be monovalent JN.1-lineage-based COVID-19 vaccines (2025-2026 Formula), preferentially using the LP.8.1 strain.

FDA will continue to monitor the safety and effectiveness of the COVID-19 vaccines and the evolution of the SARS-CoV-2 virus.

- Early Ph4 VE results in Q1
- Updated VE in Q2
- Ongoing variant surveillance and preclinical studies to support strain selection for 2026-27



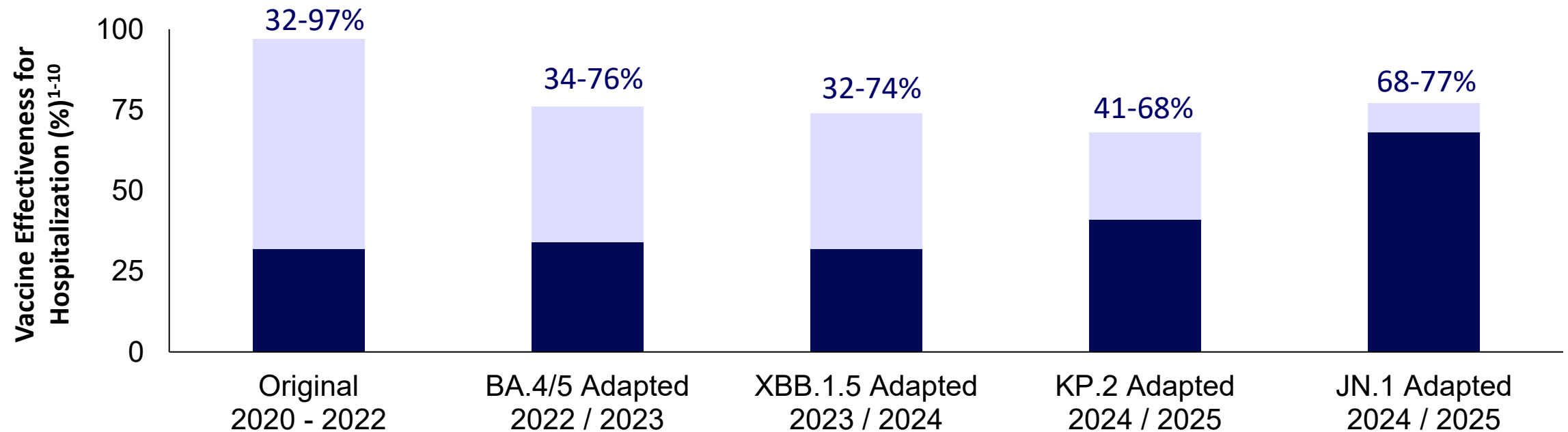
Conclusions

- **Evidence supports consistent benefit of seasonal updates to vaccine formulas for antigenically divergent variants**
- **Annual process to develop variant-adapted vaccines begins and ends with real world vaccine effectiveness studies**
- **Integrating multiple types of preclinical, clinical and post-licensure VE data – each with their limitations – enables rapid access to updated COVID-19 vaccines**

EXTRA SLIDES

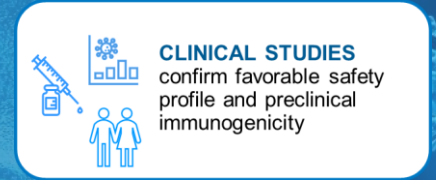
Real-World Evidence Supports COMIRNATY's Continued Effectiveness

Real-World Evidence Shows Consistent Effectiveness Across Multiple Seasons and COMIRNATY Formulations

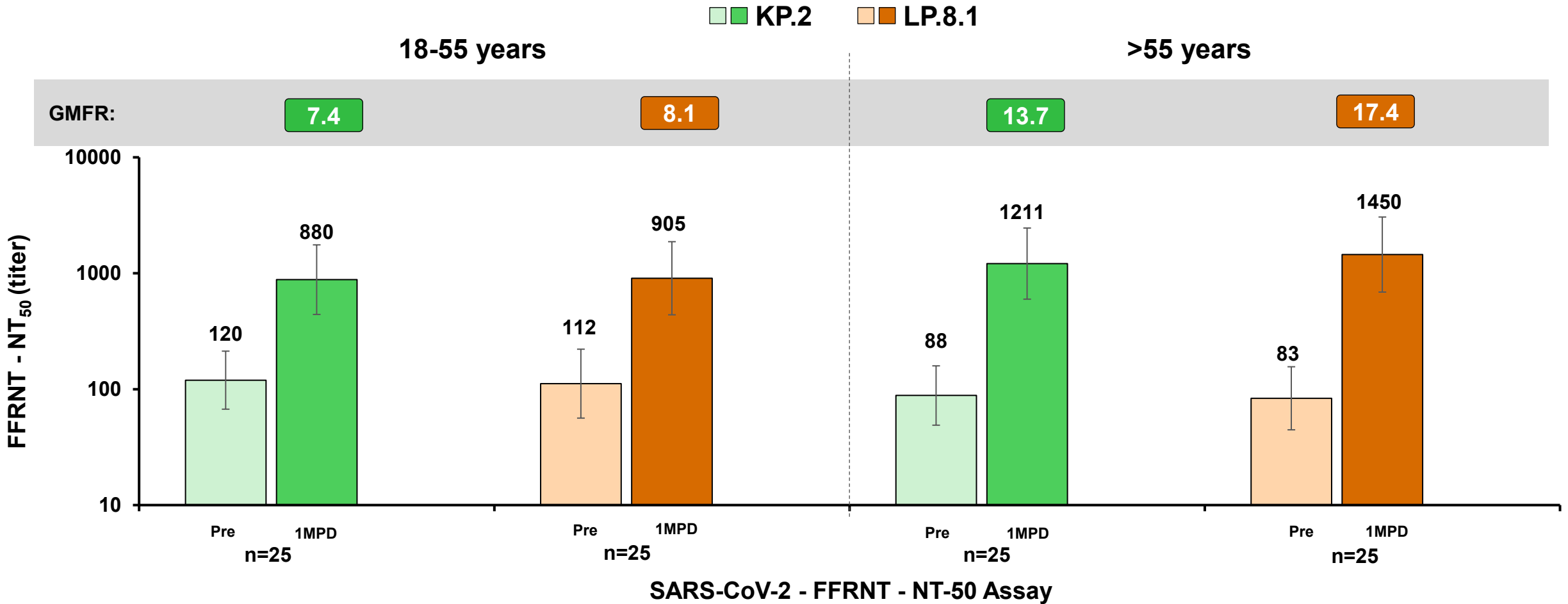


RWE: Real-world evidence; 1. Tartof et al. 2023. DOI: 10.1016/S2213-2600(22)00354-X 2. Tartof et al. 2022. DOI: 10.1016/j.lana.2022.100198 3. Tartof et al. 2023. DOI: 10.1016/S2213-2600(23)00306-5 4. Caffrey et al. 2024. DOI: 10.1016/j.lana.2022.100198 5. Tartof et al. 2024. DOI: 10.1093/ofid/ofae370 6. Pfizer data on file. 7. Appaneal et al. 2025. DOI: 10.1038/s41467-025-59344-7; 8. Hansen et al. Lancet Infect Dis . 2025 Jul 29:S1473-3099(25)00380-9. 9. Pfizer data on file, submitted to ID Week 2025; 10. Volkman, H, et al. Presented at Congress of the European Society of Clinical Microbiology and Infectious Diseases (ESCMID) 12 April 2025 in Vienna, Austria. 11. [Wiegand et al. Vaccine. 2025 Mar 7;49:126808](#). Seasonal period defined October 2023 – April 2024; Annual period defined September 2023 – August 2024. ICU: Intensive care unit

Clinical Trial: KP.2-Adapted Vaccine Elicits Robust Neutralizing Responses Against KP.2 and LP.8.1 Variants



Evaluable immunogenicity population – KP.2 Adapted Vaccine



All participants were ≥18 years old; vaccine naïve or vaccine experienced with last COVID-19 vaccine being administered at least 150 days prior to enrollment.
 GMFR = Geometric Mean Neutralizing Titer Fold Rise; Pre = pre-vaccination; 1MPD = 1-month post-vaccination; FFRNT = fluorescent focus reduction neutralization test

Strengths and limitations of RWE

Strengths

Population

May include broad and heterogeneous patient population¹

Sample size

Can address questions that require large patient populations or long follow-up, including the identification of rare AEs¹

Vaccine impact

Can estimate burden of COVID-19 in a population and potentially measure impact of vaccination²

Outcomes

Can potentially be used to study a broad range of endpoints, ranging from asymptomatic to severe infections²

Limitations

Population

May be biased if unvaccinated and vaccinated participants have considerably different demographic and clinical characteristics³

Prior exposure

Residual protection from prior doses or infection might make it challenging to interpret VE³

Misclassification

Misclassification of exposure and outcomes²

Confounding factors

Potential for residual and unmeasured confounding due to differences in patient-level and community-level factors (e.g., age, health status, healthcare-seeking behavior)^{2,4}

AE, adverse event; RWE, real-world evidence; VE, vaccine effectiveness.

1. Garrison LP Jr et al. *Value Health* 2007;10:326–335; 2. World Health Organization. https://www.who.int/publications/item/WHO-2019-nCoV-vaccine_effectiveness-measurement-2021.1 (accessed April 2024); 3. Centers for Disease Control and Prevention. <https://www.cdc.gov/vaccines/acip/meetings/downloads/slides-2023-02/slides-02-24/COVID-07-Britton-508.pdf> (accessed April 2024); 4. Tartof SY et al. *Lancet Infect Dis* 2022;22:1663–1665.

Priority Research Partnerships for VE Studies

USA

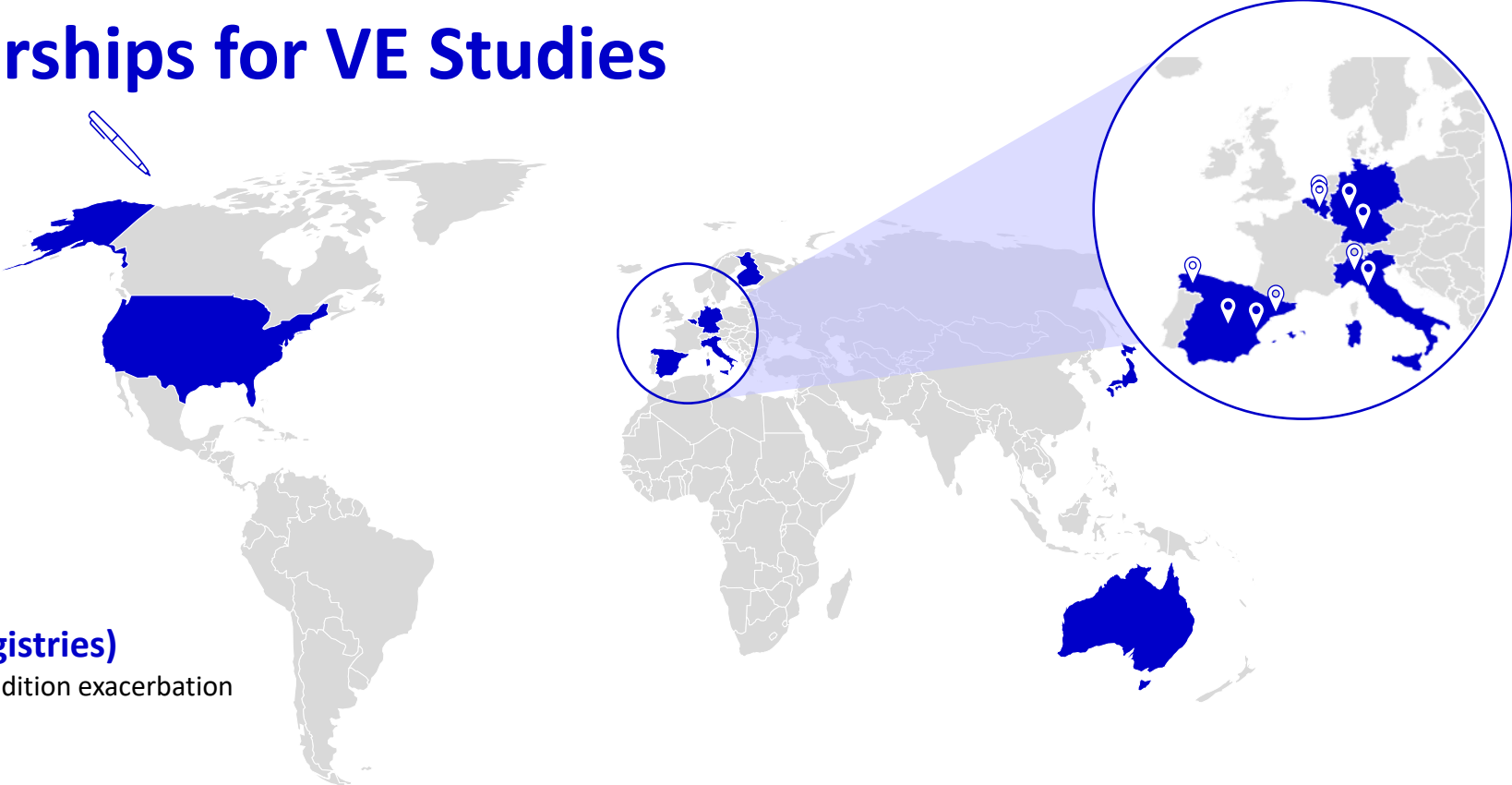
- **Kaiser Permanente***
>200 sites in Southern California
VE against critical illness, hospitalization, ED, UC, DOP
- **Veterans Affairs (VA) Administration**
~1,500 sites nationwide
VE against hospitalization, ED, UC, Long COVID, risk factors, DOP
- **RAVEN (Claims Data Linked to State Vaccine Registries)**
VE against hospitalization, ED, UC, Long COVID, DOP, chronic condition exacerbation

Europe

- **id.DRIVE**
24 sites across Europe
VE against hospitalization/ICU/death/DOP

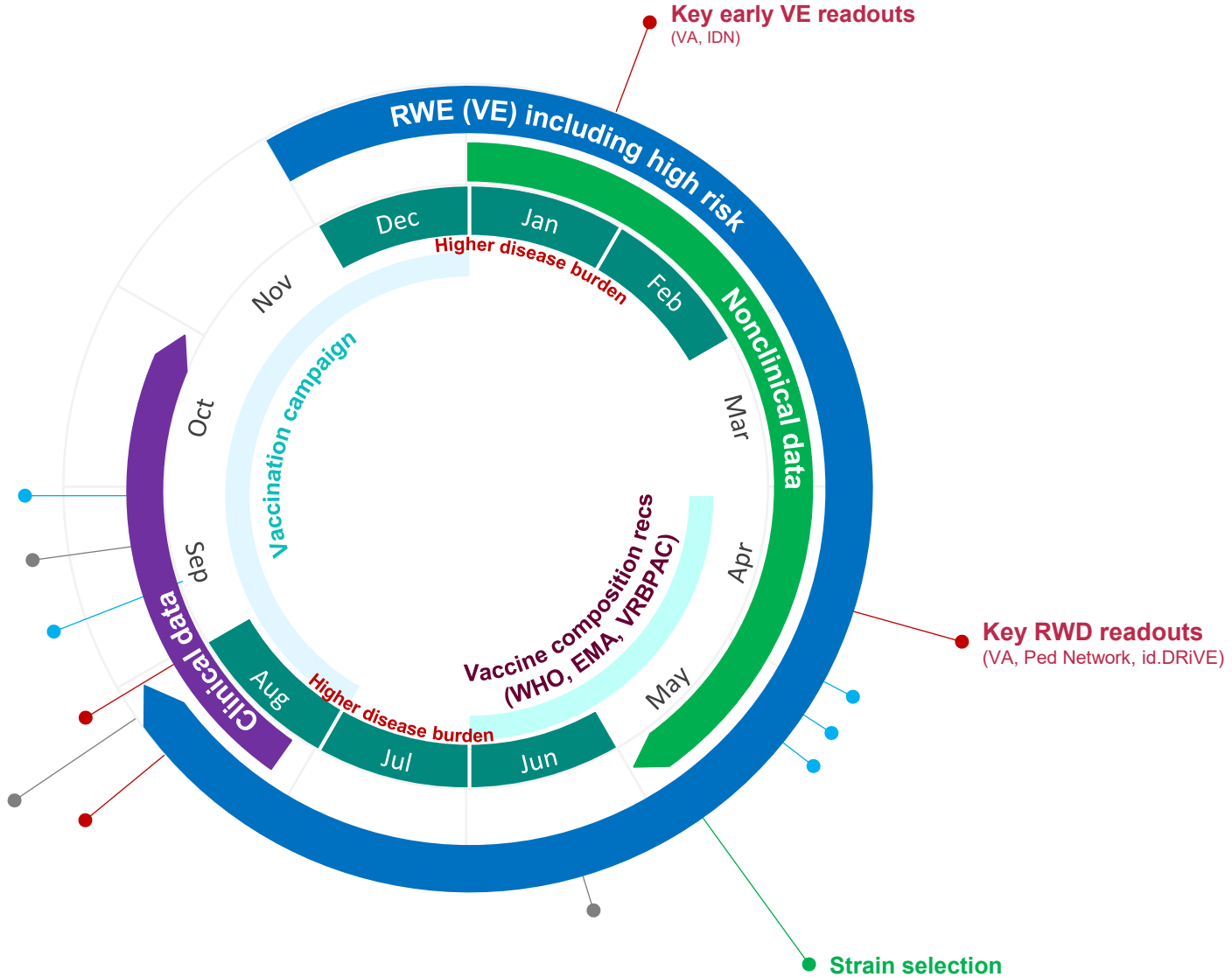
Australia

- **Queensland**
VE against ED/hospitalization/death/DOP
Publications expected: Q325



*KPSC no longer available as a site after 2024–25 season, recommendation to replace this gap with another IDN

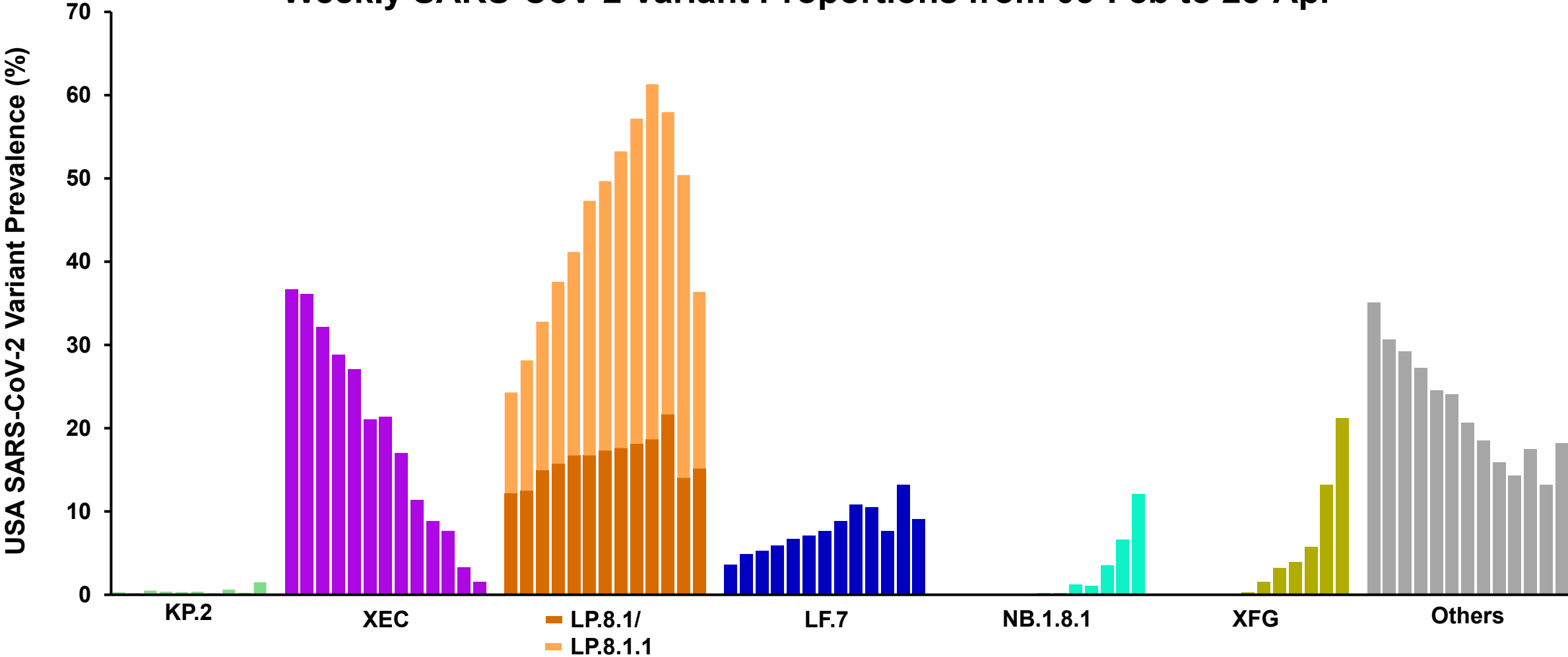
Key Data Generation Cycle - Comirnaty®



*Medical education plan includes regular materials (slides, webinars, videos, etc) on disease burden, studies, educational materials, RWE, country interactions, regulatory updates, advisory boards, etc

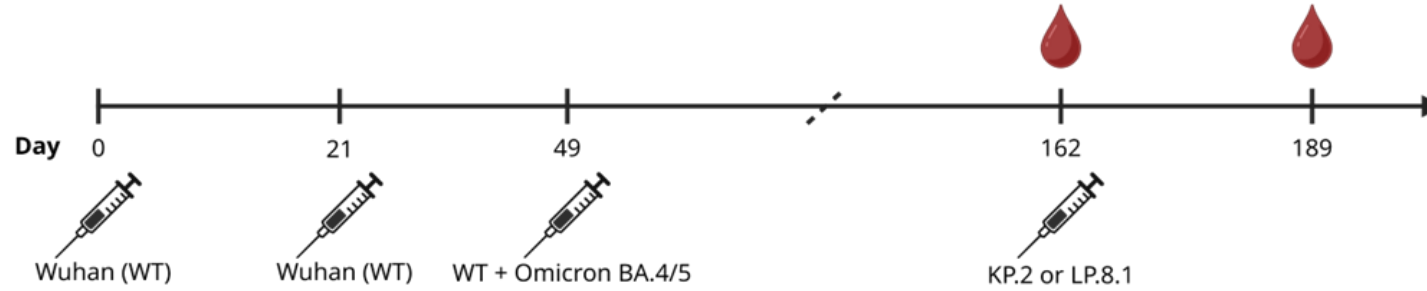
LP.8.1 is Dominant Variant; Emerging Variants Rise in Prevalence

Weekly SARS-CoV-2 Variant Proportions from 03-Feb to 28-Apr

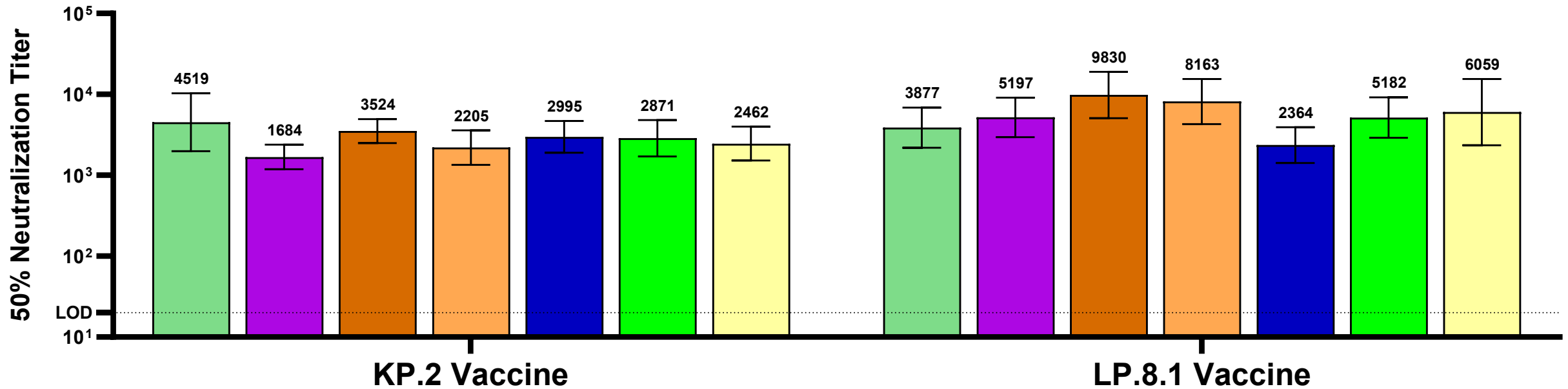


Source: [GISAID - gisaid.org](https://gisaid.org); data accessed/analysed/plotted within Pfizer, as of May 11, 2025. Each individual labelled variant includes all subvariants including those with the same Spike protein amino acid sequence. Each bar represents 1 week's variant prevalence data.

LP.8.1 Vaccine Elicits Broadly Cross-Reactive Neutralizing Responses in Vaccine-Experienced Mice

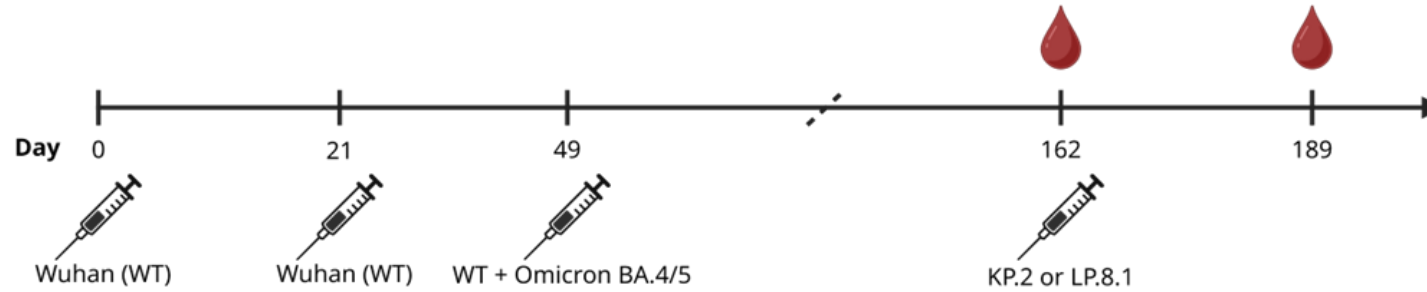


█ KP.2
 █ XEC
 █ LP.8.1
 █ LP.8.1.1
 █ LF.7
 █ NB.1.8.1
 █ XFG

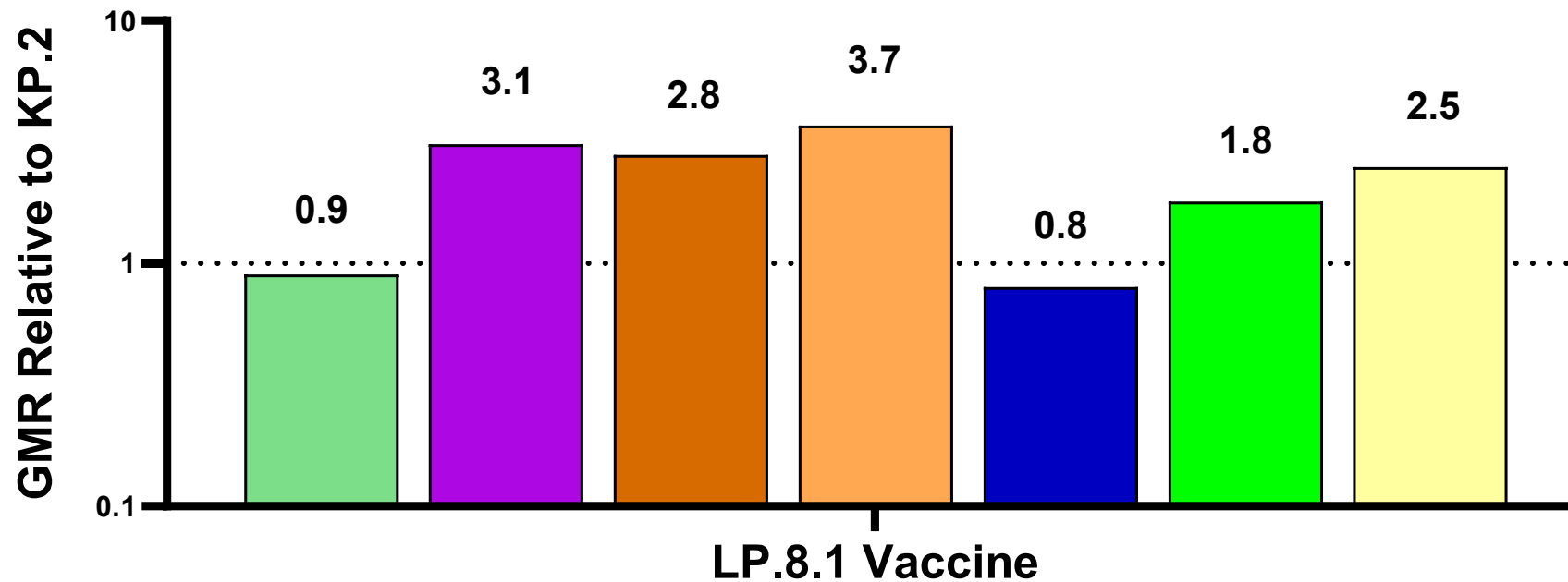


Neutralization titers measured by pseudovirus neutralization assay.
 N = 10 mice per vaccine group. Vaccine dose 0.5 µg.

LP.8.1 Vaccine Elicits Improved Neutralization Compared to KP.2 Vaccine in Vaccine-Experienced Mice

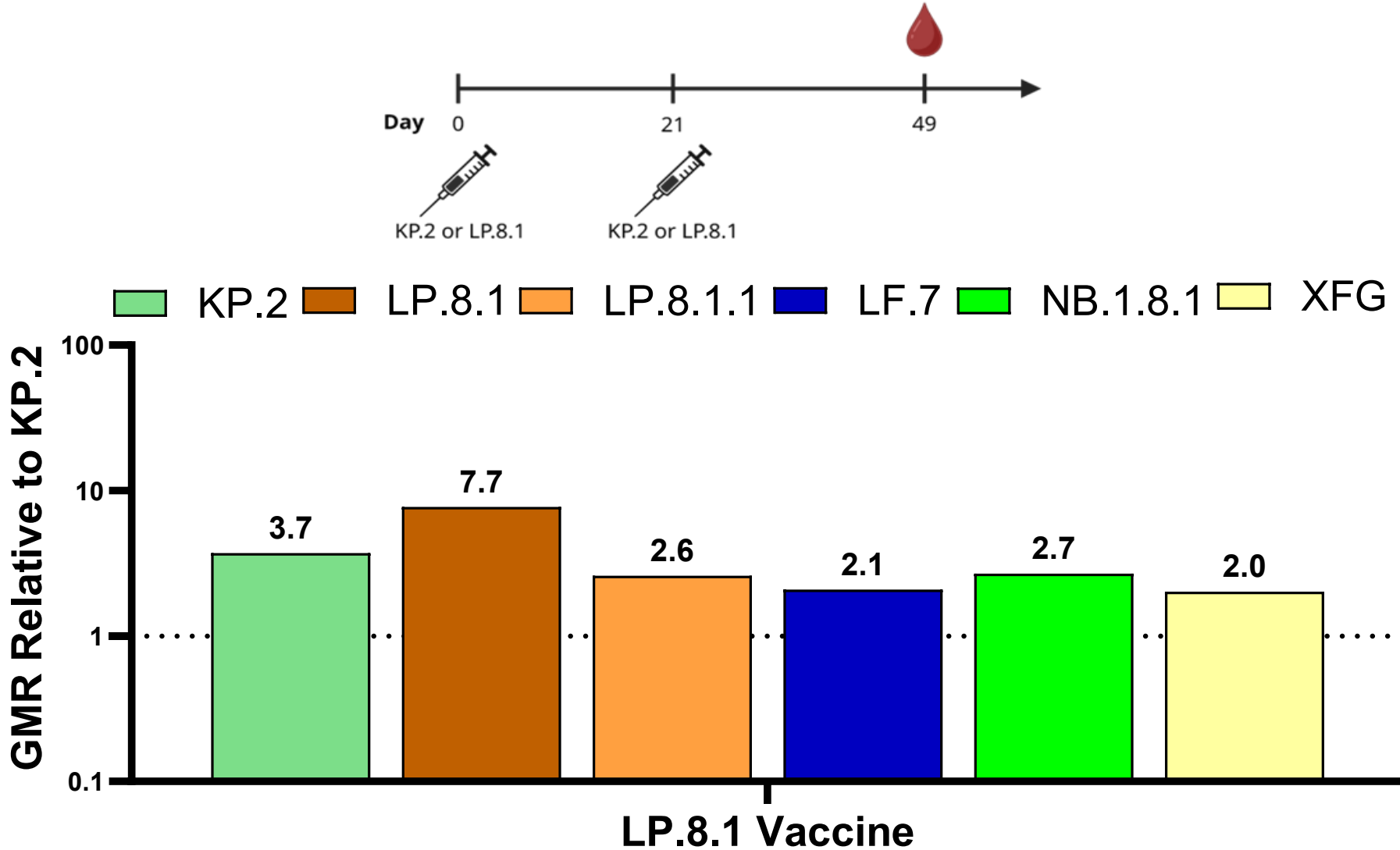


Legend: KP.2 (light green), XEC (purple), LP.8.1 (brown), LP.8.1.1 (orange), LF.7 (blue), NB.1.8.1 (bright green), XFG (yellow)



Neutralization titers measured by pseudovirus neutralization assay.
GMR = Geometric Mean Ratio of 50% neutralization titers.
N = 10 mice per vaccine group. Vaccine dose 0.5 µg.

LP.8.1 Vaccine Elicits Improved Neutralization Compared to KP.2 Vaccine in Vaccine-Naïve Mice



Neutralization titers measured by pseudovirus neutralization assay.
GMR = Geometric Mean Ratio of 50% neutralization titers.
N = 10 mice per vaccine group. Vaccine dose 0.5 µg.